



The Rotary Foundation (TRF)

The Rotary Foundation



- ▶ **Charitable Arm of Rotary International**
- ▶ **501(c)(3) non-profit corporation**
- ▶ **Founded in 1917 by Arch Klumpf**
- ▶ **Supported solely by voluntary contributions**
- ▶ **Administered by The Rotary Foundation Board of Trustees**

The Rotary Foundation



- ▶ **The Rotary Foundation started with \$26.50. Grown to more than US\$1 billion**
- ▶ ***“Doing Good in the World”***
- ▶ **\$427.9 Million Donated in 2022-2023**
- ▶ **Funded 1287 Global Grants & 485 District Club Grants in 2023-2024**

The Rotary Foundation



- ▶ **Highest Rating from Charity Navigator for 15th Consecutive Year**
 - ▶ Utilizes donations
 - ▶ Sustains its programs & services
 - ▶ Practices good governance

District Qualification & Stewardship



- ▶ **Governor, Governor-Elect, Governor Nominee, & the District Foundation Chair are responsible for oversight and management, including financial allocation.**

Club Qualification & Stewardship



- ▶ To participate in grants:
 - ▶ Clubs must complete annual on-line qualification process to be eligible to apply for grants
 - ▶ One or more club members must complete a district grants management seminar—Grants Training
 - ▶ Club President and President-elect must sign and follow the Club Memorandum of Understanding (MOU)



Donors can support:

- ▶ **Annual Fund-Share**
- ▶ **Endowment**
- ▶ **World Fund-Share**
- ▶ Foundation Disaster Response Fund
- ▶ PolioPlus
- ▶ Areas of Focus
- ▶ Approved Global Grant Projects



Financial Support from Members

- ▶ Contributions to the **Annual Fund-Share** are key to a vibrant grants program
- ▶ “**Every Rotarian, Every Year**” **EREY** is the fundraising initiative designed to support Annual Fund
- ▶ Contribute at least \$100 per member annually



Recognition for Levels of Support

- ▶ Sustaining Member gives \$100+ each year
- ▶ Paul Harris Fellow-cumulative giving of \$1000
- ▶ Paul Harris Society-\$1000+ each year
- ▶ Major Donor-total giving of \$10,000
- ▶ Arch Klumpf Society-\$250,000 lifetime



Unique Funding Model

- ▶ **Contributions to Annual Fund-Share
Are Invested for 3 Years**
- ▶ 5% is credited to Operating Expenses
 - ▶ 47.5% credited to World Fund
- ▶ 47.5% credited to District Designated Fund

District Designated Funds



Three Years Later District Designated Funds

- ▶ 50% of DDF to District Club Block Grant
- ▶ 50% to Global Grants, Global Grant Scholarships, Vocational Training Teams, PolioPlus, Peace keeping, Disaster Relief

District Designated Funds

- Contributions in 2022-2023 to the Annual Fund generated \$116,306 in DDF in 2025-2026
- Contributions in 2023-2024 to the Annual Fund generated \$142,066 in DDF in 2026-2027
- Contributions in 2024-2025 to the Annual Fund generated \$114,164 in DDF in 2027-2028

PLEASE....

Help district 7390

“Do Good in the World”

**Make your personal donation to
The Rotary Foundation
Annual Fund**

Rotary.org/donate

TRF Contribution Form

Club Foundation Chair

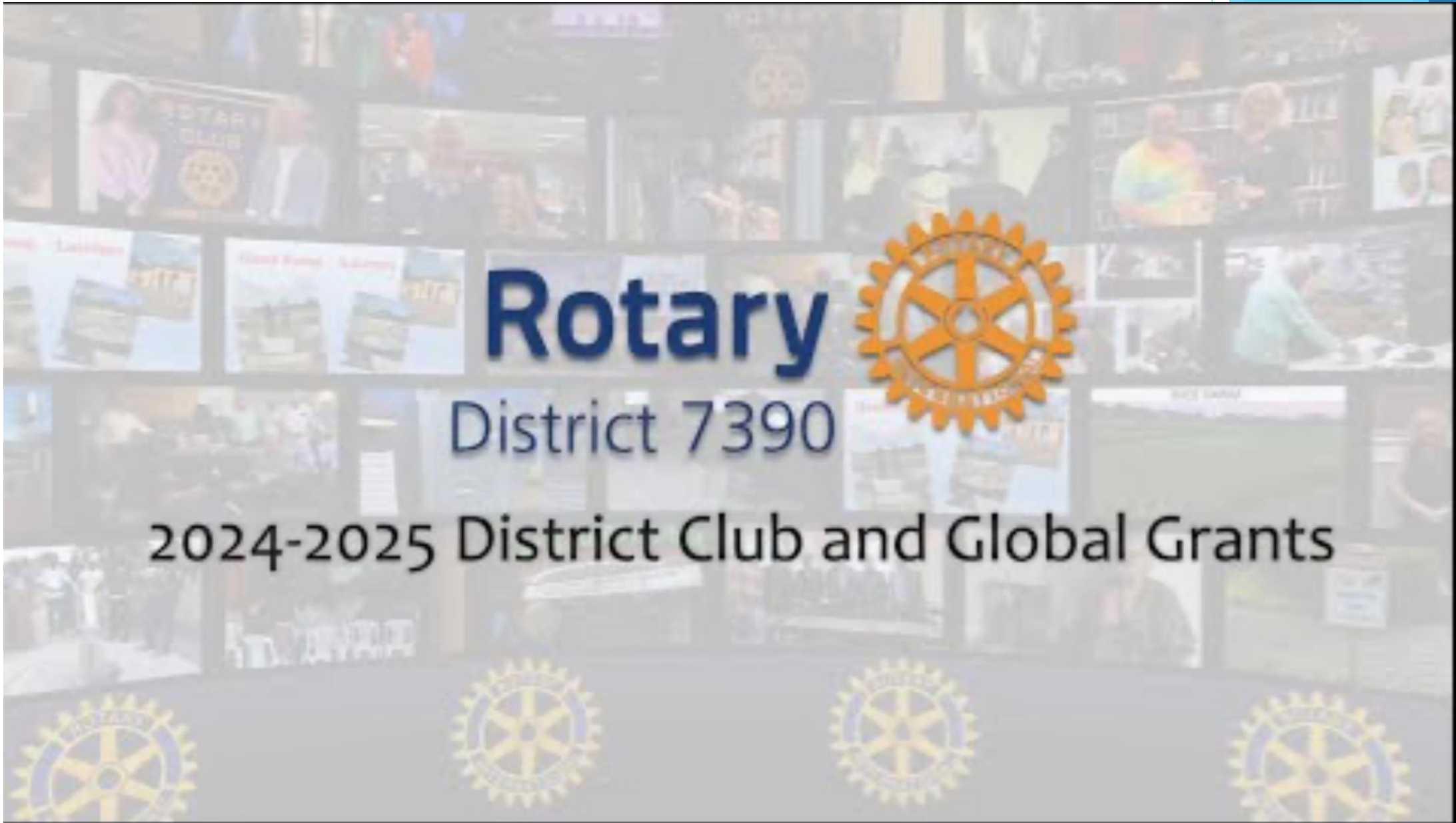
Auto-pay from credit card/bank account

For More Information

- ▶ Elizabeth Wolf (York-East)
- ▶ District Governor Nominee Designate
 - ▶ thewolfs21@comcast.net
 - ▶ 717-586-1136



GRANTS



Rotary



District 7390

2024-2025 District Club and Global Grants





DISTRICT CLUB GRANT SPECIFICS

- GENERAL COMMUNITY NEEDS
- CONSTRUCTION OF INFRASTRUCTURE
- RENOVATION OF STRUCTURES
- INTERNATIONAL TRAVEL FOR SCHOLARS, VTT.....
- DOMESTIC TRAVEL FOR SCHOLARS, VTT
ACTIVITIES INVOLVING VACCINES/IMMUNIZ.
MEDICAL CAMPS/LIFE SAVING SURGERIES
- RYE, RYLA, ROTARACT, INTERACT



WWW.ROTARY7390.ORG



DISTRICT CLUB GRANT REQUIREMENTS

- **COMMITTEE OF THREE PEOPLE**
- **MAXIMUM \$2500 COMMITMENT PER CLUB**
- **QUALIFICATION OF CLUB**
- **MEMORANDUM OF UNDERSTANDING**



DISTRICT CLUB GRANT QUALIFICATION

- **GRANT MANAGEMENT TRAINING CERTIF.**
 - AT LEAST 1 CLUB MEMBER ATTENDED, WHO SHOULD BE ON THE COMMITTEE FOR THE PROJECT
- **MOU**
 - SIGNED BY PRES. & PE
 - DONE ANNUALLY

MEMORANDUM OF UNDERSTANDING



ROTARY DISTRICT 7390 CLUB QUALIFICATION MEMORANDUM OF UNDERSTANDING THE ROTARY FOUNDATION

1. Club Qualifications

To participate in Rotary Foundation global and packaged grants, the club must agree to implement the financial and stewardship requirements in this memorandum of understanding (MOU) provided by The Rotary Foundation (TRF) and to have at least one club member complete the district's grant training each year. District 7390 has established additional requirements for clubs to be qualified in order to participate in Rotary Foundation district grants. By completing these requirements, the club becomes qualified and eligible to participate in the TRF grant program.

- a. Upon successful completion of the qualification requirements, the club will be qualified for the remainder of the current Rotary year and the successive Rotary year.
- b. To maintain qualified status, the club must comply with this MOU, any additional district requirements, and all applicable TRF policies.
- c. The club is responsible for the use of funds for club-sponsored grants, regardless of who controls the funds.
- d. Qualification may be suspended or revoked for misuse or mismanagement of grant funds involving, but not limited to: fraud; forgery; membership falsification; gross negligence; endangerment of health, welfare, or safety of beneficiaries; ineligible contributions; use of funds for personal gain; undisclosed conflicts of interest; monopolization of grant funds by individuals; report falsification; overpricing; acceptance of payments from beneficiaries; illegal activities; use of grant funds for ineligible purposes.
- e. The club must cooperate with any financial, grant, or operational audits.

2. Club Officer Responsibilities

The club officers hold primary responsibility for club qualification and the proper implementation of TRF grants. Club officer responsibilities include:

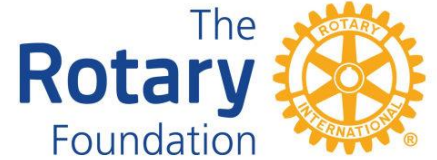
- a. Appointing at least one club member to implement, manage, and maintain club qualification
- b. Ensuring that all TRF grants adhere to stewardship measures and proper grant management practices
- c. Ensuring that all individuals involved in a grant conduct their activities in a way that avoids any actual or perceived conflict of interest

3. Financial Management Plan (Applicable to Global Grants Only)

The club must have a written financial management plan to provide consistent administration of grant funds. The financial management plan must include procedures to

- a. Maintain a standard set of accounts, which includes a complete record of all receipts and disbursements of grant funds
- b. Disburse grant funds, as appropriate
- c. Maintain segregation of duties for handling funds
- d. Establish an inventory system for equipment and other assets purchased with grant funds, and maintain records for items that are purchased, produced, or distributed through grant activities
- e. Ensure that all grant activities, including the conversion of funds, comply with local law

DCG FORM OF INTENTION



Rotary District 7390
2023-2024 Form of Grant Intention
(District Club Grant Projects Only)

Name of Club: _____
Name of Person Completing this Form: _____
Email Address: _____
Phone #: _____
Project Name: _____
Place of Project: _____

Brief Description of Project- 5 sentences or less:

Tentative Budget Details:

Tentative Amount to be Requested from D7390: _____

Signature: _____ Date: _____

Form of intention delivered by March 15, 2023 to:

Nigel Foundling, Chair District Grant Projects Email: nfoundling860@comcast.net 860 Lovers Lane, Lebanon, Pa 17046	Amy Spotts, Co-Chair District Grant Projects Email: amyspo@hotmail.com 912 Acri Road, Mechanicsburg, Pa 17050
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Final Applications for Club Foundation Grants should be received by April 30, 2023.

Due 15 March each year

DCG APPLICATION



D - 7390 District Club Grant

Please print or type all information and use additional sheets of paper if necessary. **Incomplete applications will not be considered. See District Club Grant "CRITERIA AND GUIDELINES" for instructions, eligibility and program requirements.**

- DCG Pre-funded DCG Micro DCG

1. PROJECT DESCRIPTION

Please describe the project, its location, its objectives, and how they will be attained. Note: **The project cannot be started until the Grant Application is approved by the District Grants Committee.**

Estimated start date of project _____ Estimated completion date of project _____

2. OTHER NON-ROTARY ORGANIZATIONS

If this project involves a cooperating organization, provide the name of the organization below attaching a letter of participation from that organization that specifically states its responsibilities and how Rotarians will interact with the organization in the project. **By signing this application, the Rotarian sponsors endorse the organization as reputable, responsible, registered with the project country, and acting within the laws of the project country.**

Name of organization: _____

- Letter of participation from organization attached

Due 30 April each year



DCG FINAL REPORT

The
Rotary
Foundation



**DISTRICT CLUB GRANT
FINAL REPORT**

Rotary Year: DCG # (For District Staff Only):

1. Project Title: _____ 2. Rotary Club _____
3. Report Type: **Final Report**
Provide an itemized statement detailing how grant funds were expended on this project from its implementation through completion.

COMMUNITY IMPACT

4. Provide detailed information regarding the project and its beneficiaries. How many non-Rotarians benefited from this project? _____ How were they helped?

5. How has the project provided community members with specific skills or knowledge that will allow them to help themselves?

6. If a cooperating organization was involved, what was its role?

Due 31 May each year



DISTRICT CLUB GRANT SUBCOMMITTEE

AMY SPOTTS (MECHANICSBURG NORTH)

CHRIS IZZO (YORK-EAST)

CHRIS KIMPLE (GETTYSBURG)

DAVID FUCHS (LANCASTER HEMPFIELD)

KIM MARCH (YORK NORTH)



**Bridging cultures,
Building futures**

Global Grants SPECIFICS

Large International Activities

Fund significant projects with sustainable, measurable outcomes that create lasting change in communities worldwide.

Rotary's 7 Areas of Focus

All projects must align with one of Rotary's designated Areas of Focus to ensure strategic impact and global consistency.

Partnership Required

Require both host and international partner clubs and districts to work together to ensure local ownership and global collaboration.

Strengthen Global Connections

Build lasting partnerships between Rotarians worldwide while demonstrating responsible stewardship of Foundation funds.



WEBSITE

WWW.ROTARY7390.ORG



GLOBAL GRANT REQUIREMENTS

- **COMMITTEE OF THREE PEOPLE**
- **MINIMUM \$30K TOTAL COMMITMENT**
- **QUALIFICATION OF CLUB**
- **MEMORANDUM OF UNDERSTANDING**



GLOBAL GRANT QUALIFICATION

- **GRANT MANAGEMENT TRAINING CERTIF.**
 - AT LEAST 1 CLUB MEMBER ATTENDED, WHO SHOULD BE ON THE COMMITTEE FOR THE PROJECT
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FORM OF INTENTION



District 7390 Global Grant Intention Form

While not required, it is requested that Clubs submit the Global Grant Intention Form providing as much information as available when work begins on the Global Grant application. This will assist the District in guiding the application process and in planning allocations.

Rotary Year for which funds are requested _____

1. Rotary Club of _____
2. Name of Person Completing this Form _____
 Contact information for person completing this form:
 home telephone: _____ cell: _____ email: _____
3. Primary Contact for the project: _____
 home telephone: _____ cell: _____ email: _____
4. Project Name _____
5. Place of Project _____
6. Host Rotary Club _____
 Is club approved for Global Grant? _____
7. Primary Contact for project in Host Country _____
 Email address for Primary Contact in Host Country _____
8. Brief Project Description _____

9. Additional Clubs in District #7390 participating in project

10. Additional Clubs (US and international) participating in project

11. AREA(s) OF FOCUS:

Please check those that apply


- | | |
|--|------------------------------------|
| Peace and Conflict Prevention/Resolution | Maternal and Child Health |
| Disease Prevention and Treatment | Basic Education and Literacy |
| Water and Sanitation | Economic and Community Development |
| Environment | |

12. Have you completed the NEEDS ASSESSMENT? Yes No

**Start Anytime. However
Complete Soonest When
Project Identified**

Document “Community Assessment Results”

ENGLISH (EN)

Rotary 

GLOBAL GRANTS COMMUNITY ASSESSMENT RESULTS

Use this form to report community assessment findings to The Rotary Foundation when you apply for a global grant.

Assessing the strengths, weaknesses, needs, and assets of the community you plan to help is an essential first step in designing an effective and sustainable global grant project. See the [Conducting Community Assessments](#) handbook for full instructions and helpful tips.

This form will help you report the results of your community assessment, and it's required when you apply for any humanitarian or vocational training team grant. Complete a separate form for each beneficiary community (e.g., school, health care system, or village), using information that is both current and specific to each community. Remember, you can't use global grant funds to cover the cost of doing an assessment, but you can use district grant funds.

COMMUNITY OVERVIEW

Describe the characteristics (such as geographic information, main sources of income, population size, and access to education and health services) of the specific community where this project will take place.

COLLECTING COMMUNITY ASSESSMENT DATA

When you conducted the assessment, who in the community did you speak to? At least two different community representatives and beneficiaries who are not involved in Rotary (such as teachers, doctors, or community leaders) should be included in the discussions.

When in the last year did the discussions occur?

Global Grants Community Assessment Results (October 2024) 1

- Community Overview
- Collecting Community Assessment Data

Provide the specific details of the project design and how it will solve these issues.

Describe the long-term plan for the project (such as oversight, financial responsibilities, and expected behavior change) after Rotary's involvement ends.

ENVIRONMENTAL ASSESSMENT (FOR ALL ENVIRONMENT AND WATER, SANITATION, AND HYGIENE PROJECTS)

What are currently the greatest environmental threats to local land, air, water resources, and the ecosystem?

List any cultural practices that are relevant to the project (such as agricultural techniques or traditions).

What positive and negative environmental changes do you expect to result from the project?

Global Grants Community Assessment Results (October 2024) 3

- Target Population
- Community Strengths, Needs, Priorities, and Project Design

Provide the specific details of the project design and how it will solve these issues.

Describe the long-term plan for the project (such as oversight, financial responsibilities, and expected behavior change) after Rotary's involvement ends.

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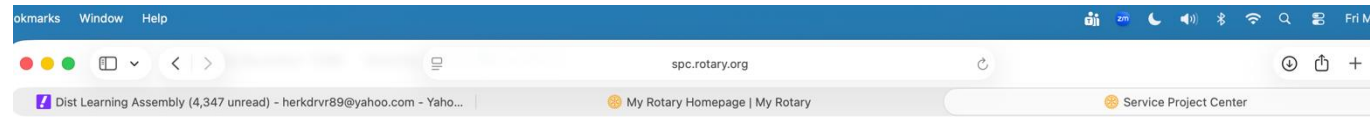
Global Grants Community Assessment Results (October 2024) 3

- Environmental Assessment (For All Environment and Water, Sanitation, and Hygiene Projects)

GLOBAL GRANT APPLICATION

FOUND AT MY ROTARY UNDER “GRANT CENTER”

Following
Grant Subcommittee
Review, Then Lock



Apply Now

Choose the types of grant you are applying for



Global Grants

Global grants fund large international humanitarian projects, scholarships, and vocational training teams that have sustainable and measurable results in one or more of Rotary's areas of focus.

- The application asks about your grant's objectives, participants, sustainability, budget, and financing.
- Make sure that the grant falls within Rotary's global grant guidelines, is technically feasible, your and your partner club are qualified to address this need, and issues aren't already being addressed by another organization.

Let's begin



District Grants

District grants fund smaller-scale, short-term projects that address immediate needs in your community or abroad. Each district chooses the activities it will fund.

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Cookies Settings

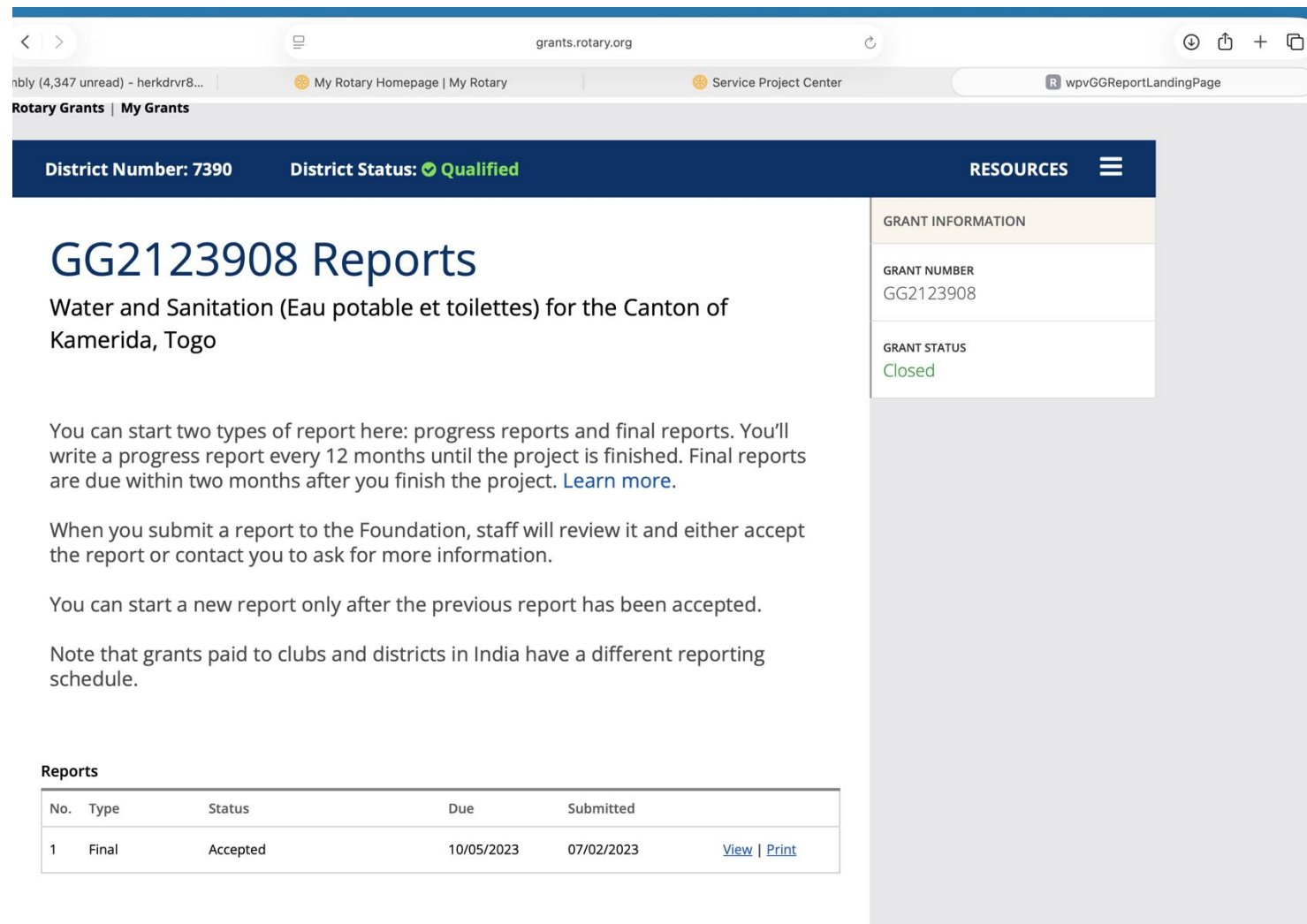
Use Strictly Necessary Cookies Only

Accept All Cookies

GLOBAL GRANT FINAL REPORT

FOUND AT MY ROTARY ON ORIGINAL APPLICATION PAGE

Two Months
Following
Completion



The screenshot shows a web browser at grants.rotary.org. The page header includes 'District Number: 7390' and 'District Status: Qualified'. The main heading is 'GG2123908 Reports' with a subtitle 'Water and Sanitation (Eau potable et toilettes) for the Canton of Kamerida, Togo'. A sidebar on the right shows 'GRANT INFORMATION' with 'GRANT NUMBER: GG2123908' and 'GRANT STATUS: Closed'. Below the heading, there are three paragraphs of text explaining the reporting process. At the bottom, a 'Reports' table lists one final report that was accepted on 10/05/2023 and submitted on 07/02/2023.

District Number: 7390 **District Status: Qualified** **RESOURCES**

GG2123908 Reports

Water and Sanitation (Eau potable et toilettes) for the Canton of Kamerida, Togo

You can start two types of report here: progress reports and final reports. You'll write a progress report every 12 months until the project is finished. Final reports are due within two months after you finish the project. [Learn more.](#)

When you submit a report to the Foundation, staff will review it and either accept the report or contact you to ask for more information.

You can start a new report only after the previous report has been accepted.

Note that grants paid to clubs and districts in India have a different reporting schedule.

Reports

No.	Type	Status	Due	Submitted
1	Final	Accepted	10/05/2023	07/02/2023 View Print

GLOBAL GRANT TERMS AND CONDITIONS

ENGLISH (EN)



TERMS AND CONDITIONS FOR ROTARY FOUNDATION DISTRICT GRANTS AND GLOBAL GRANTS

The Rotary Foundation may modify these terms and conditions at any time to reflect policy changes and to add clarity. Changes made as of July 2021 include:

- Changing the World Fund match for DDF contributions for global grants to 80 percent (see section VI)

You can find additional updates and resources at rotary.org/grants.

I. WHAT WE FUND

The Rotary Foundation funds district grants and global grants. We distribute district grants as lump sums that pay for scholarships, travel, and projects that all align with our mission. That mission is to help Rotarians contribute to world understanding, goodwill, and peace by improving people's health, supporting education, and alleviating poverty. We fund global grants for international graduate-level scholarships, vocational training teams, and projects that have measurable goals, are sustainable and based on community needs, and are centered on at least one of our areas of focus.

II. ELIGIBILITY GUIDELINES

All Foundation grant activities need to:

1. Relate to the Foundation's mission
2. Include active participation from Rotarians
3. Exclude The Rotary Foundation or Rotary International from any liability beyond the amount funded by the grant
4. Comply with the laws of both the United States and the area where the grant will be carried out and cause no harm. If you sponsor projects in or plan travel to countries sanctioned by the U.S. Treasury Department's Office of Foreign Assets Control, you may need to supply more information.
5. Be reviewed and approved by the Foundation before being implemented. You can't use grants to reimburse clubs or districts for activities and expenses that are in progress or already completed. We encourage you to plan for activities before a grant is approved, but don't incur any expenses. If you want to know more about the Foundation's policies, visit rotary.org/grants.

TERMS FOR BOTH DISTRICT CLUB GRANTS AND GLOBAL GRANTS

GLOBAL GRANT SUBCOMMITTEE

LARENDA TWIGG, CO-CHAIR, (CARLISLE-SUNRISE)
MICHAEL ZICK, CO-CHAIR, (CARLISLE-SUNRISE)
GLENN MUSSER (MOUNT JOY)
SONAM RUIT (YORK)
DENNIS ZUBLER (ELIZABETHTOWN)

Thank You for your Interest and Time!

Please Complete Your Course Survey